

The Law Office of Parri S. Abbott 242 Lawrence Street NE Marietta, GA 30060 770.628.5320

SETTLEMENT/DIVORCE WORKSHEET

Please take the time to provide us with the information requested in this worksheet to the best of your ability and include supporting documentation for any of the information you provide (e.g., account statements, deeds, titles, payment books, etc.). All the questions are of significance. If you fail to complete the worksheet in its entirety it will require additional contact with the paralegal and/or attorney handling your file and could cause you to incur additional attorney fees as a result.

SECTION I: MARITAL INFORMATION

Common Law or Licensed:						
Date of Marriage:						
Place of Marriage:						
Date of Separation:						
Date of Last Cohabitation:						
Living Apart Now:						
Number of Prior Marriages	for Each Party:	Wife:		I	Husband	d:
	SECTIO	ON II: C	HILD	REN		
Full Names of Children	DOB:	Age:	Sex:	SSN:		Birth/Adoption:
1						
2.						
3.						
4.						
5.						
6.						
Who has custody?				-		
Why?						
Names of Children Not of	This Marriage	DOB:		Age:	Sex:	Birth/Adoption:



1	
2	
3	
4	
5	
6	
Who has custody?	
Do you pay support?	
, . ,	
SECTION	N III: REAL PROPERTY
: :	Marital Residence
Mortgage or Rental:	
Address:	
Loan/Lien Name:	
Title Vested In:	
Year of Purchase:	
Purchase Price:	
Market Value:	
Equity Amount:	
In Current Possession of:	
Who should property go to?	
Sale/Refinance:	
First Mortgage Holder:	
Address of Holder:	
Outstanding Balance:	As of:
Second Mortogoe Holder	
Address of Holder:	
Account Number:	
Outstanding Balance:	

First Property



Mortgage or Rental:	
Type of Property:	
Address:	
Loan/Lien Name:	
Name Loan In:	
Title Vested In:	
Year of Purchase:	
Purchase Price:	
Market Value:	
Equity Amount:	
Lis Pendens (yes or no):	
In Current Possession of:	
Who should property go to?	
First Mortgage Holder:	
Address of Holder:	
Account Number:	
Outstanding Balance:	
Second Mortgage Holder:	
Address of Holder:	
Account Number:	
Outstanding Balance:	As of:
Second Property	
<u>occola i roperty</u>	
Mortgage or Rental:	
Type of Property:	
Address:	
Loan/Lien Name:	
Name Loan In:	
Title Vested In:	
Year of Purchase:	
Purchase Price:	
Market Value:	
Equity Amount:	
Lis Pendens (yes or no):	
In Current Possession of:	
Who should property go to?	
First Mortgage Holder:	
Address of Holder:	
Account Number:	



Outstanding Balance:	As of:
Second Mortgage Holder:	
Address of Holder:	
Account Number:	
Outstanding Balance:	As of:
	BILES/MISCELLANEOUS
Auto	<u>omobiles</u>
	1.
Make/Model Year	
Purchase or Lease (expiration on lease):	
Title Vested In:	
Name on Loan:	
Lien Holder:	
Date Paid Off:	
Purchase Price:	
Market Value:	
Outstanding Balance:	As of:
Who has Possession?	
Who wants Possession?	
VIN (Vehicle Identification No.)	
Transfer Title?	
	2.
Make/Model Year	
Title Vested In:	
Name on Loan:	
Lien Holder:	
Date Paid Off:	
Purchase Price:	
Market Value:	
Monthly Payment:	
Outstanding Balance:	
Who has Possession?	
Who wants Possession?	
VIN (Vehicle Identification No.)	
Transfer Title?	



3.

Make/Model Year
Purchase or Lease (expiration on lease):
Title Vested In:
Name on Loan:
Lien Holder:
Date Paid Off:
Purchase Price:
Market Value:
Monthly Payment:
Outstanding Balance: As of:
Who has Possession?
Who wants Possession?
VIN (Vehicle Identification No.)
Transfer Title?
Miscellaneous Items
Any boats, trailers, airplanes, submarines, helicopters, space shuttles, ATVs, tractors, etc.
CECTION V. HUCKANDO INTORMATION
SECTION V: HUSBAND'S INFORMATION
Full Name:
Address:
City/County/State/Zip:
Age/DOB:
SSN:
Telephone Number:
Been a Resident of the State of Georgia for More Than 6 Months?
Number of Marriages:
Employer:
Address:
City/State/Zip:
Telephone Number:
Length of Employment:
Title/Occupation:
Gross Salary:
Net Salary:



9	of the institution, type of account (e.g. checking, sharing plans, stocks/bonds/mutual funds/CDs), ance, and balance "as of" date:
	1.
Name of Institution:	
Account Number:	
	As of:
How should account be divided?	
	2.
Name of Institution:	
Account Number:	Λ
	As of:
How should account be divided?	
	3.
N. CI C.	
Name of Institution:	
Account Number:	
Balance/Value:	As of:
	4.
Name of Institution:	
Balance/Value:	
How should account be divided?	



5.

Name of Institution:
Гуре of Account:
Names on Account:
Account Number:
Balance/Value: As of:
How should account be divided?
*Please attach additional sheet if necessary to list all accounts.
<u>Life Insurance</u>
Policy Name:
Name on Policy:
Full Cash Amount:
Beneficiary:
Trustee:
Medical Insurance
Company Name:
Name on Policy:
Who is Covered:
Payment Amount:
Payroll Deduction:
List any separate and/or significant jewelry, furnishings, inheritance, gifts and premarital items y wish to keep and their approximate monetary value:
SECTION VI: WIFE'S INFORMATION
Full Name:
Maiden Name:
Do you wish to return to your maiden name?
Address:
City/County/State/Zip:
Age/DOB:



SSN:	
Telephone Number:	
Been a Resident of the State of Georgia for	More Than 6 Months?
9	
Employer:	
Address:	
City/State/Zip:	
Telephone Number:	
Title/Occupation:	
Gross Salary:	
Net Salary:	
Pay Periods (Monthly, Weekly, Bi-Monthly)):
Other Sources of Income:	
	me of the institution, type of account (e.g. checking, it sharing plans, stocks/bonds/mutual funds/CDs), balance, and balance "as of" date:
	1.
Name of Institution:	
Name of Institution:	
Account Number:	
Balance/Value:	As of:
110 w should account be divided:	
	2.
Name of Institution:	
Type of Account:	
Names on Account:	
Account Number:	
Balance/Value:	As of:
How should account be divided?	
	3.
Name of Institution:	
Name of Institution:	
Names on Account:	
1 varries on 1 recoult.	



	As of:
How should account be divided?	
	4.
Name of Institution:	
Type of Account:	
Names on Account:	
	As of:
	5.
	J.
Name of Institution:	
Type of Account:	
7.1	
Account Number:	Α
	As of:
How should account be divided?	
*Please attach additional sheet if nece	ssary to list all accounts.
	-14 -
	<u>Life Insurance</u>
•	
Name on Policy:	
Full Cash Amount:	
Beneficiary:	
Trustee:	
]	Medical Insurance
-	
Company Name:	
Name on Policy:	
Who is Covered:	
Payment Amount:	
T AVIANT LACTURATION.	



		, inheritance, gifts and premarital items you
wish to keep and their approximate moneta	ary value:	
SECTION VI: OUT	STANDING	G DEBTS/LIABILITY
	1.	
Name of institution:		
Whose name is the debt in?Account No		
Outstanding Balance:		As of:
Who should be responsible?		
	2.	
Name of institution:		
Whose name is the debt in?		
Account No		As of:
Who should be responsible?		
·		
	3.	
Name of institution:		
Whose name is the debt in?		
Account No.		A C.
Who should be responsible?		As of:
·		
	4.	
Name of institution:		
Whose name is the debt in?		
Account No		As of:
Who should be responsible?		



Name of institution:			
Whose name is the debt in?			
Account No			
Outstanding Balance:		As of:	
Who should be responsible?			
	6.		
Name of institution:			
Whose name is the debt in?			
Account No			
Outstanding Balance:		As of:	
Who should be responsible?			
	7.		
Name of institution:			
Whose name is the debt in?			
Account No.			
Outstanding Balance:		As of:	
Who should be responsible?			
-			
	8.		
Name of institution:			
Whose name is the debt in?			
Account No			
Outstanding Balance:		As of:	
Who should be responsible?			
	9.		
Name of institution:			
Whose name is the debt in?			
Account No			
		As of:	
Who should be responsible?			
	10.		
Name of institution:			
Whose name is the debt in?			
Account No.			
Outstanding Balance:		As of:	
Who should be responsible?			

^{*}Please attach additional sheet if necessary to list all accounts.